

A Premier Global CRO/CDMO

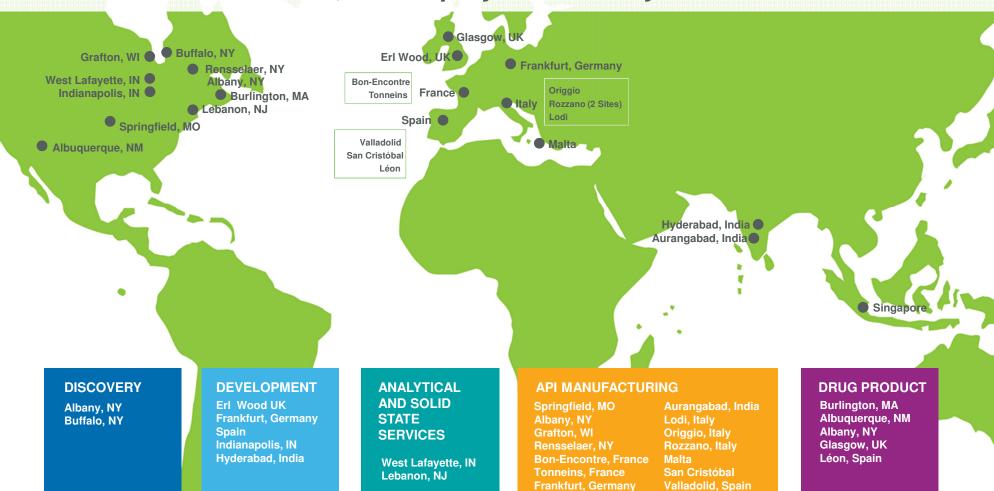
Dedicated to improving patient outcomes through end-to-end global contract research and manufacturing services for more than 25 years

Specializing in:

- Early discovery to candidate selection
- Discovery and development with translational innovations
- Diverse, end-to-end chemistry from milligrams to commercial kilo scale
- Development and manufacturing of APIs, ingredients, custom intermediates and other substances
- Preclinical to commercial-scale parenteral formulations for sterile drug product manufacturing
- Strategic, novel business models



A Powerful Network > 3,000 Employees Globally



Investing in Innovation

Discovery

Development

Analytical and Solid State Services

API Manufacturing

Drug Product

2015



Integrated Drug Discovery Center Operational; Strategic Research Alliances 2015



Solid State and Analytical Chemistry

2016



API, Custom Synthesis EU Footprint* 2015



Formulation & Manufacturing

2015



Labs Qualification Testing & Analytical 2015



API, Drug Product EU Footprint 2014



Commercial-Scale Sterile Fill/Finish

2014

Cedarburg Hawser

Controlled Substance API

2014



Initiated Generic Development & Manufacturing

AMRI Business Operations

Drug Discovery

 Harness the power of broad target class coverage, state-of-the-art technology platforms and expertise in multiple disease areas supporting comprehensive drug discovery and candidate selection

Development

 Advance the development of your compound and gain strategic insight into manufacturing through our rapid robust solutions

Analytical and Solid State Services

 Speed product development and improve the quality of your compound with solid state chemistry and analytical testing services

API Manufacturing

 Power API production with global, cost-effective commercial manufacturing of your niche and high-barrier-toentry compounds and with our growing catalog of more than 240 APIs

Drug Product

 Optimize the critical path of your API through product development and commercialization by accessing our comprehensive sterile dosage form development and manufacturing expertise and capabilities



AMRI Service Platform

Target Discovery

Lead <u>Fi</u>nding Lead Optimization

Candidate Selection

Pre-Clinical

Phase I

Phase 2

Phase 3

Product Approval

Generic R&D

ANDA
Development &
Approval

Discovery

- · Hit to Lead to Candidate Services
- · Medicinal Chemistry
- · High Throughput Screening
- · In Vitro Biology and Pharmacology
- Library Design & Custom Synthesis
- Biocatalysis and Biotransformation
- · Profiling & Structure ID
- · Bioprocess Development

Development

- Early ADME
- Metabolite ID
- Process and Analytical Development
- Kilo Lab Scale-Up
- Phase I GMP
- · Salt & Polymorph Investigations
- Formulation Development

API Manufacturing

- Phase II/III API
- Commercial API
- · High Value Intermediates
- High Potency
- · DEA Regulated API
- Complex API R&D
- Global Regulatory
- · Niche Generics

- Fine Chemicals
- T3P® Technology
- · Boronic Acids

Drug Product

- · Sterile Fill and Finish Drug Product
- Formulation Manufacturing

Analytical and Solid State Services

Fully integrated platform spans drug development spectrum from discovery to manufacturing, providing comprehensive service offering to customers



Introducing Discovery and Development Services (DDS)

Continuous Improvement, Growth, & Investment

Organic

- · Compound library consortium established
- Insourcing business expanded
- Enhanced Discovery services under one roof in NY Key alliances extend capabilities and speed
 - Structure based drug design
 - Ion channels, transporters and GPCRs assays and cell lines
- Investment in key technologies including: flow chemistry, high content screenin to Signals® translational platform
- Chem Dev growth in small scale cGMP cytotoxic and controlled substances

Inorganic

- Significantly expanded analytical, qualification and testing services
 - SSCI Solid state chemistry
 - Whitehouse Labs Product and container qualification and integrity testing
- · Gadea Biocatalysis capabilities from discovery to large scale
- Euticals Addition of custom synthesis capacity in EU















A Robust Pipeline of Niche APIs





End-to-End Sterile Drug Dosage Form Development and Manufacturing

- Pre-formulation activities in Albany (material sciences, solubility enhancement and formulation screening)
- Solubility enhancement, formulation and lyophilization development and early clinical GMP supply in Glasgow
- Early/mid clinical, process development and small-scale commercial manufacture in Burlington
- Phase III and commercial manufacturing in Leon and Albuquerque







Strategic Chemical Development Internal Network

AMRI Gadea

Speciality and Generic API API Development and Manufacturing Certain Steroidal/Hormonal Intermediates Supply of DMFs/COSs/DMFs/API filings Worldwide markets

AMRI Hyderabad

Early Phase Synthesis at Cost Supply of Intermediates Non-GMP 0-50kg AMRI Albany, Wisconsin, Frankfurt
Early Phase ⇔ Late Phase ⇔ Commercial
Process development, analytical method
& testing, small scale Non-GMP
& GMP API (up to 1000's kg)
Worldwide markets



Quality at any scale

Quality at any scale

AMRI SSCI & Whitehouse

Solid-state chemistry and analytical
Clinical stage manufacturing
Analytical testing: peptides/proteins/
oligonucleotides/ container closure testing/
Extractables & Leachables
Worldwide markets

AMRI Rensselaer, Wisconsin, Italy & France
Early Phase
 Late Phase
 Commercial
 Supply of cGMP APIs
 100kg - multi tonnes
 Worldwide markets

AMRI Aurangabad & Frankfurt

Late Phase ⇔ Commercial
Supply of Intermediates/APIs
cGMP
10kg - multi tonnes
Worldwide markets



Chemical Development – Process Chemistry Capabilities

- Pragmatic route selection & phase-appropriate process development & "Rapid Response" scale-up intermediates, API, etc.
- Expertise in DoE, reaction modeling/simulation, crystallization, polymorph control, process hazard assessment, critical process parameters (CPP)
- Rare Disease focus flexible, nimble to dynamic shifts in timelines
- Continuous Flow processing up to Kilo scale
- Enzymatic reactions
- Small & MFG scale hydrogenation, cryogenic capability, heterocyclic chemistry
- Early phase toxicology batches (NCSS)
- Early phase clinical batches (cGMP)
- Potent compound handling up to Safebridge Category 5; containment down to < 0.1 μg/m3 OEL
- Controlled substance handling (I-V)
- Process registration & validation



Program Progression – From Early Phase to Late Phase

...from the med chem route to a robust, scalable chemical process



Process Innovation/Development

GMP API, GLP Tox batches, Intermediates Large Scale Intermediates, Starting Materials, API Manufacturing

Albany/Hyderabad/Wisconsin/ Frankfurt

Albany/Hyderabad/Frankfurt

Frankfurt/Aurangabad/Wisconsin/Rensselaer
/Bon Encontre/Origgio/Rozzano

All Development Programs begin at AMRI in the Chemical Development Labs for Process Feasibility/Development/Optimization



Chemical Development – Personnel and Experience

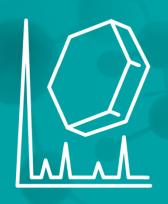
- ~ 55 chemists in the Albany, NY, area
 - ~50% Ph.D., experience levels from 3-25+ years
- ~15 chemists in Grafton, Wisconsin
 - ~50% Ph.D.
- 18 chemists in Frankfurt
 - ~ 40 % Ph.D.
- ~ 95 chemists in India
 - ~ 30 % Ph.D.
- Dedicated team of analytical chemists supporting development
- Diverse range of synthetic organic chemistry skills
- cGMP trained team of ~ 14 chemists
- Specialized team in biotransformations and fermentation
- High Potency trained personnel in Albany; access to Non-GMP & GMP HP suites
- DEA licensed for controlled substance (Schedule class I-V) research in Albany











Analytical, Pre-Formulation, Formulation Capabilities

Analytical Support/Method Development

For All Phases of Pharmaceutical Development & Manufacturing

Services

- Release Testing
- · Method Development & Validation
- Drug Stability Studies
- Impurity Isolation
- Impurity Identification
- Global Quality Control
- Reference Standard Certification
- Chiral & achiral separations via GC, HPLC & SFC

Capabilities

- Chromatography-HPLC/UPLC
- Chromatography-GC
- LC-MS/MS
- NMR/LC-NMR, solid state
- Stability
- Spectroscopy
- Wet Chemistry



Complex Science. Expert Solutions

are used to solve even the most difficult problem.

Solid State Chemistry – Core Capabilities

Preformulation

- Early candidate screening: solid form and physchem characterization
- · Dissolution, pH solubility profiles
- Excipient compatibility
- · Pre-clinical formulations and bioavailability enhancement

Analytical Technology

- Testing services for small and large molecules (normal, rush and urgent)
- · Drug product and medical device characterization
- Stability program support and commercial product release
- Contaminant identification

Material Science

- · Polymorph, salt, cocrystal screening and selection
- · IP protection strategy of APIs
- · Comprehensive physical properties investigation
- · Thermodynamic relationship

Particle Engineering

- Crystallization process development
- API control & consistency and API filtration & drying
- Critical process parameters
- Particle characterization

Analytical Development

- · API and drug product method development and validation
- Advanced analytical technology expertise
- · Complex chemical structure elucidation
- Litigation support



Niche Analytical Testing Services

Container Qualification and Container Closure Integrity (CCI) Testing

- · Can assist with USP, EP, & JP testing for all Container Systems
- Packing Validation and Distribution Testing
- Micro testing
- Full compendial testing

Physical Drug Delivery & Device Testing

- Extractables & Leachables Testing
- ICP-MS USP 232/233 Heavy Metals Testing
- ISO 11608 Dosing Accuracy for Needle Based Injection Systems
- USP <698> Deliverable Volume
- USP <905> Dosage Uniformity
- Cleaning and Sterilization Validations



Formulation Capabilities – Solid Dosage Drug Product (Albany & RLS)

Non-GMP Formulation Development

- Excipient Compatibility
- Wet granulation
- Roller compaction
- Milling
- Sieving
- Mixing
- Tableting
- Fluid bed processing
- Spray drying

Clinical Supplies Manufacturing-cGMP

- Capsule Filling
 - Capsugel's Xcelodose technology
 - Hand encapsulation
 - Powder-in-a-Bottle







AMRI Key Technologies

Sterile APIs

- · Dedicated plant
- Sterilization via aseptic filtration and crystallization
- Crystallization and Lyophilization
- Mill and Micronization unit

Enzymatic Chemistry

- Lipase applications
- Chiral Cyclopentenol acetates
- Alcohol Dehydrogenase (ADH) & other applications

Fermentation

- Ergots Alkaloids and Immunosuppressant
- Absorption/Silica Gel/Ion Exchange Chromatography

Organometallics

- Lithiation
- Boronic Acids
- · Tri-F Methyl Pyridines
- Grignard
- X-Coupling
- C-O Couplings

Heterocycles

- Nicotinic Acid derivatives
- Piperazines
- Naphthyridines
- Furans
- Indoles
- Triazoles
- Pyrimidine

Other Capabilities

- Cryogenic Chemistry
- Hydrogenation
- Preparative HPLC
- T3P® & Amides preparation
- Phosphates chemistry
- Complex molecules chemistry
- Chiral chemistry



AMRI Key Product Families

Monobactams

- Manufacturer of Aztreonam, both Oral APIs and Sterile
- Dedicated plant

Steroids

- Dedicated Plant
- Hydrogenation
- Phosphates
- Lyophilization
- Mill Unit
- Micronization Unit

Hormones

- Dedicated Plant
- Containment Technology
- Mill Unit
- Micronization Unit

Other Niche Products

- Ergot Derivatives
- Immunosuppressant
- · High Potent compounds
- Curares
- Tetracyclines
- Prostaglandins

Controlled Substances

- 4 DEA manufacturing areas
- Research and export registration for schedules I, II & V



Fermentation, Bioprocessing, Biotransformation and Biocatalysis

Novel Molecules, Reduced COG, Clean Chemistry



Albany



Spain



Italy

Process Innovation/Development

Scale-up to cGMP; Intermediate scale API

Large scale Manufacturing

Miniaturized to 500-L

Development

Process Innovation/Development
Discovery & Development / POC Focus
Non-GMP
Semisynthetic Chemistry and DSP Process

Strain collection, Isolation & Cultivation

15 tanks from 20-L to 12,000-L

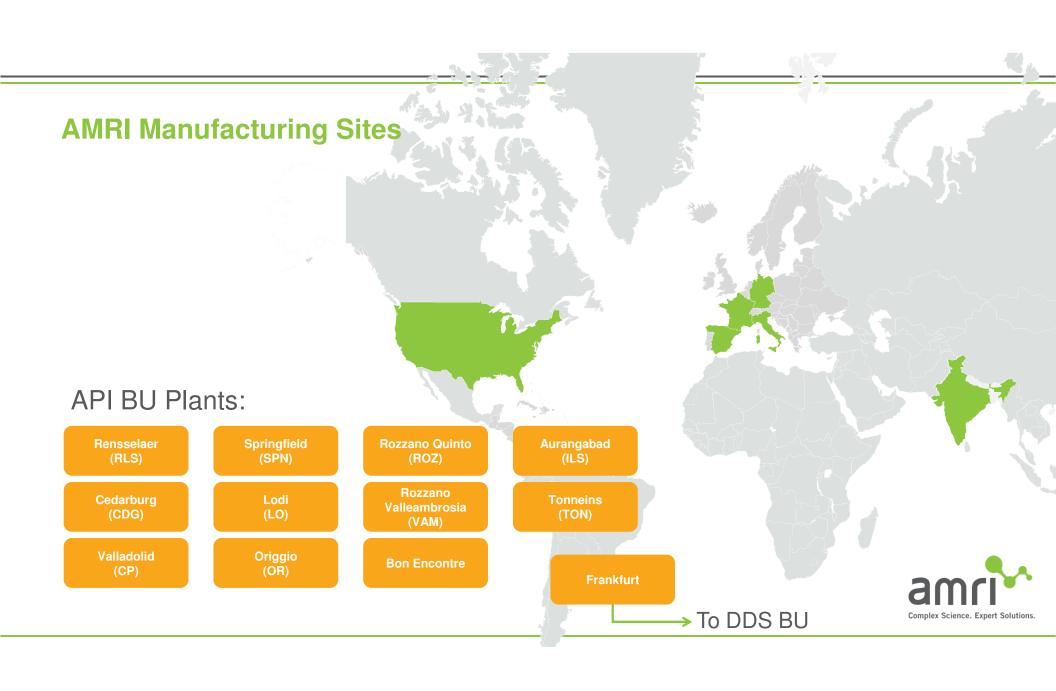
Intermediate scale
Pilot/Clinical and Intermediate Scale API supply
Non-GMP and cGMP
Semisynthetic Chemistry and DSP Scale-up

Back-up & Working Strain collection

7 tanks from 13,000-L to 48,000-L (+support tanks)

Large scale Manufacturing
Commercial API focus
cGMP Manufacturing
Large scale Semisynthetic Chemistry and DSP

Working Strain collection



Rozzano - Quinto de' Stampi



Plant

Chemical and Fermentation Plant, R&D Lab. Medium Size, Niche productions



Quality

cGMP

Latest FDA inspection: Feb 2015 Latest AIFA inspection: Jul 2014 Latest PMDA inspection: Apr 2015 Latest ANVISA inspection: Jun 2011



Main Products

Bromocriptine, Ciclosporin, Ergot Alkaloids, Argatroban and NMBA



Main Technologies

Hydrogenation, Microbiology, Fermentation and Synthesis



Capacity

180 m³ Fermentation 60 m³ Synthesis Reactors from 50 L to 6.000 L, SS&GL



Total Area

20.700 m²

7 PRODUCTS with CEP	CEP No.
Dihydroergocristine Mesylate	R0-CEP 2000-073
Dihydroergotamine Mesylate	R1-CEP 2000-183
Ergotamine Tartrate	R0-CEP 2008-291
Pancuronuim Bromide	R1-CEP 2005-120
Ticlopidine Hydrochloride	R1-CEP 2001-414
Bromocriptine Mesylate	R1-CEP 2000-151
Ciclosporin	R1-CEP 1999-034





Rozzano - Valle Ambrosia



Plant

Chemical Plant and R&D Lab Small plant with limited capacity, dedicated to Monobactam productions



Quality

cGMP

Latest FDA inspection: Nov 2012 Latest AIFA inspection: Mar 2015



Main Products

Aztreonam, DHZ Mesyate and Monobactams



Main Technologies

Hydrogenation, Wittig chemistry, Friedel-Craft high temp.



Capacity

15 m³ Synthesis Reactors from 500 L to 3.000 L, SS&GL



Total Area

3.300 m²





Origgio



Plant

Chemical and Solvent Recovery Plant. Big Size plant for both generics and high volume CS and CMO projects



Main Products

Minocycline, Propofol, Chlortalidone, Ribavirin, Terazosin and Flutamide



Capacity

550 m³ Synthesis High pr. Hydrogenation from 5 to 15 m³ Reactors from 100 L to 16.000 L, SS&GL



Quality cGMP

Latest FDA inspection: Mar 2014 Latest AIFA inspection: Jun 2014 Latest PMDA inspection: Jan 2014



Main Technologies

Hydrogenation, Organometallics and Cryogenic chemistry and Boronic acids. Tetracyclines



Total Area

163.000 m²

5 PRODUCTS with CEP	CEP No.
Chlortalidone Unmilled, Milled, Micronized	R1-CEP 2001-020
Flutamide Unmilled, Milled	R1-CEP 2000-049
Minocycline Hydrochloride Dihydrate	R1-CEP 2007-107
Propofol	R1-CEP 2001-267
Ribavirin	R0-CEP 2007-182





Lodi



Plant

Chemical Plant. Medium size, multipurpose dedicated to generics. Big volumes APIs.



Quality

cGMP

Latest FDA inspection: Sep 2014 Latest AIFA inspection: Dec 2014 Latest PMDA inspection: Oct 2012 Latest KFDA inspection: Oct 2011



Main Products

Oxcarbazepine, Hydroxyurea, Mianserin, Sucralfate and Choline Alfoscerate



Main Technologies

Large scale use of Pyridine, Fluorinations reactions, Grignard and Oxidation. Dedicated line for Oral

Anticancer



Capacity

190 m³

Reactors from 500 L to 8.000 L, SS&GL



Total Area 22.800 m²

1 PRODUCTS with CEP	CEP No.
Hydroxyurea	R1-CEP 2003-120





Bon Encontre



Plant

Chemical Plant. Medium size plant. Strong expertise in CMO and CS



Main Products

Niflumic Acid, Morniflumate, Hexetidine and Propacetamol



Capacity

140 m³
Reactors from 1.600 L to 6.000 L, SS&GL



Quality

cGMP ISO 9001:2008 ISO 14001:2004 OHSAS 18001:2007

Latest FDA inspection: Nov 2014 Latest ANSM inspection: Dec 2013



Main Technologies

Bulk Sterile manufacturing, Organometallic and Cryogenic chemistry, Bromination and Hydrogenation



Total Area

37.400 m²

2 PRODUCTS with CEP	CEP No.
Hexetidine	R1-CEP 2005-238
Niflumic Acid	R0-CEP 2012-237





Tonneins



Plant

Chemical Plant and sterile line. Limited number of products



Main Products

Aztreonam Sterile, sterile L-Arginine. Chloro nicotinic acid (CNA)



Capacity 80 m³

Reactors from 1.000 L to 8.000 L, SS&GL



Quality

cGMP ISO 9001:2008 ISO 14001:2004

Latest FDA inspection: Nov 2014 Latest ANSM inspection: Apr 2015



Main Technologies

Sterile manufacturing, Oxidation and Chlorination



Total Area

160.000 m²





Springfield



Plant

Chemical Plant. Big size plant specialized in Controlled Substances production (schedule I, II and V)



Quality cGMP

Latest FDA inspection: Aug 2014

DEA controlled sub. license: since 2005



Main Products

Phenidates, Tapentadol, Choline Fenofibrate and Lacosamide



Main Technologies

Organometallic and Cryogenic chemistry, Chiral epoxides and Cyanide handling



Capacity

574 m³

Reactors from 120 L to 6.000 L, SS&GL



Total Area

267.000 m²



Rensselaer



Plant

Large scale API plant. Potent Compounds and Controlled Substances



Quality

cGMP , PMDA (2013) KFDA (2012)

Latest FDA inspection: 2Q 2015

DEA controlled sub. license: since 2015



Main Products

Amphetamine Salts, Mafenide Acetate and Meperidine HCl, Lisdexamphetamine, ABA.



Main Technologies

Spray Drying Aqueous and Organic Solvent (10kg batch size).
Ultrafiltration, Micro Fluidic reactors





Cedarburg



Plant

Chemical Plant. Specialized in Complex small molecules production



Main Products

Fentanyl, Exemestane





Quality

cGMP EDQM

Latest FDA inspection: July 2016
DEA controlled sub. license: since 2013



Main Technologies

Prostaglandins, Potent Compounds & Controlled Substances

3 PRODUCTS with CEP	CEP No.
Brimonidine Tartrate	2015-265
Fentanyl	2005-044
Fentanyl Citrate	2005-081



Aurangabad











2 PRODUCTS with CEP	CEP No.
Atenolol	R1-CEP 1999-122-Rev 06
Furosamide	R1-CEP 1999-069-Rev 06



Valladolid



Plant

2 Pilot Plants 5 Chemical APIs Plants Plants specialized in Steroids, Hormones and Complec chemistry APIs production 2 Aseptic Plants (Sterile APIs)



Quality

cGMP

Latest FDA inspection: March 2014 KFDA



Main Products

Hydrocortisone sodium succinate sterile, Triamcinolone acetonide sterile, Dorzolamide, Betamethasone Dipropionate, Betamethasone Valerate, Dexamethasone sodium phosphate



Capacity

Chemical:115 m³
Reactors from 26 L to 12.000 L, SS&GL

Asepsis: 9 m³

Reactors from 250 L to 2.500 L, SS&GL



Main Technologies

Organometallic and Cryogenic Hydrogenation, phosphates, Lyophilization, Chiral chemistry and Micronization



Total Area

37.500 m²





